

Performance Capabilities

- Objectively analyze your financial goals, plans, and needs.
- Provide balanced, low cost investing services from a fee only Registered Investment Advisor, (RIA). Fee only means you have no fear of your accounts being “churned” or of your money being steered towards investments with high internal costs and/or loads. ((Emmaus Investor Services.)
- Protect your family’s finances and future estate through financial products that protect your income and your estate. Guaranteed Life Insurance and Annuity Policies, Second to Die Life Policies for Estate Plans, etc. (Miller Insurance & Financial Services)
- Provide an estate plan that minimizes taxes and eases the transfer of assets from one generation to the next. Family legal planning is also available, including Family Trusts, Pre-nuptial Agreements, Adoption, etc. (Roberson Law)



We have the know how to keep you at the top!

Our Philosophy: We are specialists doing business the old fashioned way. Today there are too many generalists. Corporate America has banks and stock brokers selling insurance and insurance agents selling stocks and mutual funds. Everybody seems to have their hands in each others pockets. At Miller Insurance & Financial Services we believe in specialization. We provide insurance and annuities that are the guaranteed side of Financial Planning. Emmaus Investors specializes in Portfolio Management and Roberson Law is one of the regions premiere estate planning law firms. This is specialization at its finest.



Insuring Your Future

At The Greene
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Dayton, OH 45440

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*Miller Insurance
& Financial
Services, LLC*

*Financial
Security
through
Teamwork*



Insuring Your Future

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Mobile: 937-241-8174
Toll-Free: 888-486-1236

**As a team of specialists, we can offer the services you need for a complete Financial and Estate Planning Program with Specialists in the three key areas of financial security:*

- 1. Insurance & Risk Management,*
- 2. Estate Planning, and*
- 3. Investments.*

Rick Miller, CPCU, CIC is a 26 year insurance veteran. Rick has achieved the CPCU designation which is the most prestigious professional designation in the industry. He and his wife Tammy own and operate Miller Insurance & Financial Services, LLC located at The Greene in the Dayton/Beavercreek area. The agency has access to over 50 different insurance companies so they can help you find the most competitive insurance products available. Miller Insurance & Financial Services wants to find solutions for whatever insurance needs their clients may have at a competitive cost.



After Nancy A. Roberson's personal tragedy of becoming widowed at the young age of 27, Nancy realized the need for helping people prepare for death and disability. As she became more involved in the process, Estate Planning and Probate Law became her passion. As a result, Nancy focused her efforts in this area by starting an individual practice out of her home in 1986. By 1997, Nancy's practice had grown to the point that she decided to form a legal corporation for her practice, thus becoming Nancy A. Roberson Co., L.P.A., also known as Roberson Law. Now serving over 3,000 clients, Roberson Law has grown to be known as one of the premier firms in Dayton for Estate Planning, Trust, and Probate Law services.

Roberson Law supports the following organizations:



The Emmaus Investor Advantage

When it comes to the world of investing, it pays to choose a partner you can rely upon and one that has experience in delivering creative solutions to best fit your needs. The professionals associated with The Emmaus Investor Services would like to assist you with your investment needs to prepare for your future!

Mike Reichard, Registered Investment Advisor

* All three entities Miller Insurance & Financial Services, LLC, Roberson Law, and Emmaus Investment Services are separate and distinct legal entities and operate independently of each other. Services provided by each entity are not dependent upon the services of the other entities and can be procured on a stand alone basis as well as with this teamwork approach. Each entity is solely responsible for the advice and/or counsel it provides.